The Clinical Division

Presents

Saving for Retirement in Private Practice

Friday, April 21, 2017

3:30 to 5:30 pm

The Little Theatre at Scarsdale High School

This seminar will discuss New Developments in Qualified Retirement Plans Designed for Mental Health Practices. Currently there are many types of retirement plans available to small business owners. Our presenter (Andy Roth) will discuss which types are beneficial to mental health practices and discuss ways in which psychologists and psychotherapists can design and revise their retirement plans. Some of the topics covered will include: Types of qualified retirement plans, 2017 Contribution limits, Coordinating 401(k) plans and profit-sharing plans as a strategy to reduce staff/employee costs. There will be several question and answer breaks, to answer questions about particular, or individual cases.

Andrew E. Roth is a partner of Danziger & Markhoff LLP with over 30 years of experience as an ERISA attorney. He is a frequent lecturer in the areas of pension, profit-sharing and employee benefits law. He has substantial experience in designing and implementing qualified plans for business owners that maximize deductible contributions on their behalf. His services include designing, drafting and obtaining IRS qualification for a broad range of defined contribution and defined benefit plans, as well as ensuring their continued compliance with applicable law.

This program is available to WCPA Members at no cost

Non-members may pay $15.00 at the door

RSVP to this email by April 12, 2017